Equality Impact Assessment [version 2.12]



Title: Housing and Landlord Services – Energy Efficiency Strategy		
☐ Policy ☐ Strategy ☐ Function ☐ Service	⊠ New	
☐ Other [please state]	☐ Already exists / review ☐ Changing	
Directorate: Housing and Landlord Services	Lead Officer name: Sam Robinson	
Service Area: Business Development	Lead Officer role: Energy and Renewables	
	Manager	

Step 1: What do we want to do?

The purpose of an Equality Impact Assessment is to assist decision makers in understanding the impact of proposals as part of their duties under the Equality Act 2010. Detailed guidance to support completion can be found here Equality Impact Assessments (EqIA) (sharepoint.com).

This assessment should be started at the beginning of the process by someone with a good knowledge of the proposal and service area, and sufficient influence over the proposal. It is good practice to take a team approach to completing the equality impact assessment. Please contact the <u>Equality and Inclusion Team</u> early for advice and feedback.

1.1 What are the aims and objectives/purpose of this proposal?

Briefly explain the purpose of the proposal and why it is needed. Describe who it is aimed at and the intended aims / outcomes. Where known also summarise the key actions you plan to undertake. Please use <u>plain English</u>, avoiding jargon and acronyms. Equality Impact Assessments are viewed by a wide range of people including decision-makers and the wider public.

This strategy sets out the ways in which Bristol City Council will improve the energy performance of our social housing stock in line with commitments made in the One City Strategies. Improving all BCC homes to a minimum of EPC C is likely to become a legal requirement in the future, and will play a crucial role in the wider decarbonisation of Bristol.

The strategy will inform how we allocate capital to bring our worst performing homes up to a higher standard, by installing things like insulation and solar panels, and will also set out which types of property we plan to prioritise.

The Energy Efficiency Strategy is needed so we can develop a clearer understanding of how our homes currently perform, analyse the costs and other challenges of making improvements, and set out a clear pathway to improved energy performance for all.

By clearly setting out the steps we need to take, we will give certainty to our residents, internal delivery teams and strategic delivery partners. Around 72% of our homes are already at EPC C or better – this strategy is about how we bring the remaining 28% of homes up to the required standard, achieving fairness for all our residents.

1.2 Who will the proposal have the potential to affect?

□ Bristol City Council workforce	⊠ Service users	
☐ Commissioned services	⊠ City partners / Stak	eholder organisations
Additional comments:		

1.3 Will the proposal have an equality impact?

Could the proposal affect access levels of representation or participation in a service, or does it have the potential to change e.g. quality of life: health, education, or standard of living etc.?

If 'No' explain why you are sure there will be no equality impact, then skip steps 2-4 and request review by Equality and Inclusion Team.

If 'Yes' complete the rest of this assessment, or if you plan to complete the assessment at a later stage please state this clearly here and request review by the Equality and Inclusion Team.

☐ Yes	⊠ No	[please select]
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The impacts of the projects and programmes which flow from this strategy are expected to be positive, with BCC residents benefitting from warmer homes, lower energy bills and better health outcomes. The varying energy performance across our housing stock will mean we prioritise some types of home for improvements, while other, better-performing properties may be subject to lower levels of investment because they are already at or above the required standard of energy efficiency.

The evidence base for prioritising properties will be our extensive stock condition and energy datasets which are agnostic as to whether residents living in our homes have protected characteristics. On this basis there appears to be no risk of direct discrimination since no personal data of any type will form part of the overall decision-making process.

The end point for this work is that all out homes have been improved up to at least EPC C. The aim is to achieve a high standard of energy performance across all our homes, benefiting all our residents. Since our strategy is to achieve a high standard for everyone, there appears to be no risk of indirectly discriminating against certain groups.

Making major improvements to people's homes can be disruptive and have the potential to be discriminatory at an individual project level for residents and neighbours impacted e.g. by building works. This strategy does not set out any individual projects to be delivered – separate EQIAs will be carried out for all major energy efficiency projects prior to delivery. These separate EQIAs will assess the likelihood of discrimination arising from the way specific projects are delivered on a case-by-case basis.

Step 2: What information do we have?

2.1 What data or evidence is there which tells us who is, or could be affected?

Please use this section to demonstrate an understanding of who could be affected by the proposal. Include general population data where appropriate, and information about people who will be affected with particular reference to protected and other relevant characteristics: How we measure equality and diversity (bristol.gov.uk)

Use one row for each evidence source and say which characteristic(s) it relates to. You can include a mix of qualitative and quantitative data e.g. from national or local research, available data or previous consultations and engagement activities.

Outline whether there is any over or under representation of equality groups within relevant services - don't forget to benchmark to the local population where appropriate. Links to available data and reports are here Data, statistics and intelligence (sharepoint.com). See also: Bristol Open Data (Quality of Life, Census etc.); Joint Strategic Needs Assessment (JSNA); Ward Statistical Profiles.

For workforce / management of change proposals you will need to look at the diversity of the affected teams using available evidence such as HR Analytics: Power BI Reports (sharepoint.com) which shows the diversity profile of council teams and service areas. Identify any over or under-representation compared with Bristol economically

active citizens for different characteristics. Additional sources of useful workforce evidence include the Employee Staff Survey Report and Stress Risk Assessment

Data / Evidence Source	Summary of what this tells us
[Include a reference where known]	
Stock condition data	
Equalities data	
Demographic of tenants:	
Additional comments:	

2.2 Do you currently monitor relevant activity by the following protected characteristics?

⊠ Age	□ Disability	☐ Gender Reassignment
☐ Marriage and Civil Partnership	☐ Pregnancy/Maternity	⊠ Race
☐ Religion or Belief	⊠ Sex	☐ Sexual Orientation

2.3 Are there any gaps in the evidence base?

Where there are gaps in the evidence, or you don't have enough information about some equality groups, include an equality action to find out in section 4.2 below. This doesn't mean that you can't complete the assessment without the information, but you need to follow up the action and if necessary, review the assessment later. If you are unable to fill in the gaps, then state this clearly with a justification.

For workforce related proposals all relevant characteristics may not be included in HR diversity reporting (e.g. pregnancy/maternity). For smaller teams diversity data may be redacted. A high proportion of not known/not disclosed may require an action to address under-reporting.

2.4 How have you involved communities and groups that could be affected?

You will nearly always need to involve and consult with internal and external stakeholders during your assessment. The extent of the engagement will depend on the nature of the proposal or change. This should usually include individuals and groups representing different relevant protected characteristics. Please include details of any completed engagement and consultation and how representative this had been of Bristol's diverse communities.

Include the main findings of any engagement and consultation in Section 2.1 above.

If you are managing a workforce change process or restructure please refer to <u>Managing a change process or restructure (sharepoint.com)</u> for advice on consulting with employees etc. Relevant stakeholders for engagement about workforce changes may include e.g. staff-led groups and trades unions as well as affected staff.

2.5 How will engagement with stakeholders continue?

Explain how you will continue to engage with stakeholders throughout the course of planning and delivery. Please describe where more engagement and consultation is required and set out how you intend to undertake it. Include any targeted work to seek the views of under-represented groups. If you do not intend to undertake it, please set out your justification. You can ask the Equality and Inclusion Team for help in targeting particular groups.

Step 3: Who might the proposal impact?

Analysis of impacts must be rigorous. Please demonstrate your analysis of any impacts of the proposal in this section, referring to evidence you have gathered above and the characteristics protected by the Equality Act 2010. Also include details of existing issues for particular groups that you are aware of and are seeking to address or mitigate through this proposal. See detailed guidance documents for advice on identifying potential impacts etc. Equality Impact Assessments (EqIA) (sharepoint.com)

3.1 Does the proposal have any potentially adverse impacts on people based on their protected or other relevant characteristics?

Consider sub-categories and how people with combined characteristics (e.g. young women) might have particular needs or experience particular kinds of disadvantage.

Where mitigations indicate a follow-on action, include this in the 'Action Plan' Section 4.2 below.

GENERAL COMMENTS (highlight any potential issues that might impact all or many groups)		
DDOTECTED CHARACTER	ICTICS		
PROTECTED CHARACTER Age: Young People			
Potential impacts:	Does your analysis indicate a disproportionate impact? Yes \square No \square		
Mitigations:			
Age: Older People	Does your analysis indicate a disproportionate impact? Yes \square No \square		
Potential impacts:	boes your arranges maleate a disproportionate impact: Tes 🗀 No 🗀		
Mitigations:			
Disability	Does your analysis indicate a disproportionate impact? Yes \square No \square		
Potential impacts:	boes your arranges maleate a disproportionate impact: Tes 🗀 No 🗀		
Mitigations:			
Sex	Does your analysis indicate a disproportionate impact? Yes \square No \square		
Potential impacts:	Boes your unarysis maleate a disproportionate impact. Tes = 140 =		
Mitigations:			
Sexual orientation	Does your analysis indicate a disproportionate impact? Yes \Box No \Box		
Potential impacts:	Boes your unarysis maleate a disproportionate impact. Tes = 140 =		
Mitigations:			
Pregnancy / Maternity	Does your analysis indicate a disproportionate impact? Yes \square No \square		
Potential impacts:	Boes your unarysis maleate a disproportionate impact. Tes = 140 =		
Mitigations:			
Gender reassignment	Does your analysis indicate a disproportionate impact? Yes \Box No \Box		
Potential impacts:	Boes your unarysis maleate a disproportionate impact. Tes = 140 =		
Mitigations:			
Race	Does your analysis indicate a disproportionate impact? Yes \square No \square		
Potential impacts:	Does your analysis maleate a disproportionate impact. Tes = 110 =		
Mitigations:			
Religion or	Does your analysis indicate a disproportionate impact? Yes \square No \square		
Belief			
Potential impacts:			
Mitigations:			
Marriage &	Does your analysis indicate a disproportionate impact? Yes \square No \square		
civil partnership			
Potential impacts:			
Mitigations:			
OTHER RELEVANT CHARACTERISTICS			
Socio-Economic	Does your analysis indicate a disproportionate impact? Yes \square No \square		
(deprivation)			
Potential impacts:			
Mitigations:			
Carers	Does your analysis indicate a disproportionate impact? Yes No		
Potential impacts:			
Mitigations:			
Other groups [Please add additional rows below to detail the impact for any other relevant groups as appropriate e.g.			
	es; care experienced; homelessness; armed forces personnel and veterans]		
Potential impacts:			

Mitigations:	

3.2 Does the proposal create any benefits for people based on their protected or other relevant characteristics?

Outline any potential benefits of the proposal and how they can be maximised. Identify how the proposal will support our <u>Public Sector Equality Duty</u> to:

- ✓ Eliminate unlawful discrimination for a protected group
- ✓ Advance equality of opportunity between people who share a protected characteristic and those who don't
- √ Foster good relations between people who share a protected characteristic and those who don't

Step 4: Impact

4.1 How has the equality impact assessment informed or changed the proposal?

What are the main conclusions of this assessment? Use this section to provide an overview of your findings. This summary can be included in decision pathway reports etc.

If you have identified any significant negative impacts which cannot be mitigated, provide a justification showing how the proposal is proportionate, necessary, and appropriate despite this.

Summary of significant negative impacts and how they can be mitigated or justified:	
Summary of positive impacts / opportunities to promote the Public Sector Equality Duty:	

4.2 Action Plan

Use this section to set out any actions you have identified to improve data, mitigate issues, or maximise opportunities etc. If an action is to meet the needs of a particular protected group please specify this.

Improvement / action required	Responsible Officer	Timescale

4.3 How will the impact of your proposal and actions be measured?

How will you know if you have been successful? Once the activity has been implemented this equality impact assessment should be periodically reviewed to make sure your changes have been effective your approach is still appropriate.

Step 5: Review

The Equality and Inclusion Team need at least five working days to comment and feedback on your EqIA. EqIAs should only be marked as reviewed when they provide sufficient information for decision-makers on the equalities impact of the proposal. Please seek feedback and review from the Equality and Inclusion Team before requesting sign off from your Director¹.

Equality and Inclusion Team Review:	Director Sign-Off: Donald Graham, Director
Reviewed by Equality and Inclusion Team	Housing and Landlord Services

¹ Review by the Equality and Inclusion Team confirms there is sufficient analysis for decision makers to consider the likely equality impacts at this stage. This is not an endorsement or approval of the proposal.

	Conald
Date: 17/11/2023	Date: 24/01/2024